



Board of Directors Report
For the Financial Period January/March 2026
(Standalone Statements)

We present the Board of Directors' report on the Standalone financial statements for the period from January 1, 2026, to March 31, 2026, for the Egyptian International Pharmaceutical Industries Company (EIPICO).

Company Overview:

Purpose: EIPICO engages in pharmaceuticals, medical products, cosmetics, chemicals, veterinary products, pesticides, dietary supplements, medical plants, special foods, glass ampoule manufacturing, and plastic pharmaceutical packaging. It operates within and beyond Egypt.

The duration of the company has been extended to twenty-five years, commencing from December 18, 2005, and ending on December 17, 2030, with the possibility of renewal for a similar period by a decision of the Extraordinary General Assembly.

The company is subject to Law No. 43 of 1974, as amended by Law No. 32 of 1977.

Key Data:

Authorized Capital: EGP 6,000,000,000

Paid-Up Capital: EGP 1,687,557,500

Issued Capital: EGP 1,687,557,500

Nominal Value per Share: EGP 10

Commercial Registry Number and Date: 11116, December 3, 1980



As we conclude the first quarter of 2026, we present the following standalone significant achievements:

1. Net Sales (Revenue):

Category	During the Period (Million EGP)	Comparable Period (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Domestic Market Net Sales	1393.30	1397.09	(3.79)	(0.27%)
Tender Sales Net Sales	276.72	127.58	149.14	116.90%
Export Net Sales	781.42	730.84	50.58	6.92 %
Toll Sales to Others	15.69	9.85	5.84	59.29%
Total Company Net Sales	2467.13	2265.36	201.76	8.91%

2.

Cost of Goods Sold:

Category	During the Period (Million EGP)	Comparable Period (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Cost of Goods Sold	1442.89	1236.59	206.29	16.68%
Cost of Goods Sold to Net Sales	58.5%	54.6%	-	

3.

Production:

Category	During the Period (Million EGP)	Comparable Period (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Production Value	2553	2455	98.0	4.0%

4. Profitability:

Category	During the Period (Million EGP)	Comparable Period (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Gross Profit	1024	1029	(5)	0%
Net Profit Before Tax	375	430	(55)	(13%)
Net Profit After Tax	269	319	(50)	(16%)

5. Assets under construction:

Category	During the Period (Million EGP)	December 31, 2025 (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Assets under construction	3981	4849	(868)	(18%)

6. Cash Flows and Cash Balances:

Category	During the Period (Million EGP)	Comparable Period (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Cash Flows from Operations	(551)	66	617	(933.0%)
Cash Flows from Investing	(281)	(147)	(134)	(91%)
Cash Flows from Financing	588	396	191	48
Net Cash Flow for the Period	(244)	316	(560)	(177)



Egyptian Int. Pharmaceutical Industries Co. S .A .E



Category	During the Period (Million EGP)	Comparable Period (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Exchange Rate Impact on Cash	(27)	(7)	(20)	(271%)
Cash Balance at the Beginning	612	1258	(646)	(51%)
Cash Balance on June 30, 2025	340	1566	(1226)	(78%)

7. Capital:

Category	During the Period (Million EGP)	Comparable Period (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Capital	1,687	1,687	-	-

8. Treasury Shares:

Category	During the Period (Million EGP)	December 31, 2025 (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Treasury Shares	0	0	0	0

9. Equity (Including Surplus of the Period):

Category	During the Period (Million EGP)	December 31, 2025 (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Equity (Including Surplus)	5295	5737	(442)	(8 %)

Accept our sincere regards and respect.



Chairman and Managing Director

Dr. Ahmed Kelani

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