Board of Directors Report

For the Financial Period January/June 2026

(Standalone Statements)

We present the Board of Directors' report on the Standalone financial statements for the period from January 1, 2026, to June 30, 2026, for the Egyptian International Pharmaceutical Industries Company (EIPICO).

Company Overview:

Purpose: EIPICO engages in pharmaceuticals, medical products, cosmetics, chemicals, veterinary products, pesticides, dietary supplements, medical plants, special foods, glass ampoule manufacturing, and plastic pharmaceutical packaging. It operates within and beyond Egypt.

The duration of the company has been extended to twenty-five years, commencing from December 18, 2005, and ending on December 17, 2030, with the possibility of renewal for a similar period by a decision of the Extraordinary General Assembly.

The company is subject to Law No. 43 of 1974, as amended by Law No. 32 of 1977.

Key Data:

Authorized Capital: EGP 6,000,000,000

Paid-Up Capital: EGP 1,687,557,500

Issued Capital: EGP 1,687,557,500

Nominal Value per Share: EGP 10

Commercial Registry Number and Date: 11116, December 3, 1980

Administration & Factories: Tenth of Ramadan City . Industrial Zone B1 A.R.E P.O. Box: 149 Tenth
Tel: (+ 2055) 4499199 **Fax:** (+2055) 4499306 **Telex:** 23619 **EIPICO UN**
Cairo Office: 3 El-Moez Le Din Allah St. - Asmaa Fahmy, Golf area, Nasr City P.O. Box: 8171 Rabaa
Tel: (+02) 24143550 - 24143660 **Fax:** (+02) 24174528 - 24143800 **Mobile:** (+02) 01006022305
E-mail:eipico@eipico.com.eg **website:** www.eipico.com.eg

As we conclude the first half of 2026, we present the following standalone significant achievements:

1. **Net Sales (Revenue):**

Category	During the Period (Million EGP)	Comparable Period (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Domestic Market Net Sales	2744.67	2694.30	50.37	1.87%
Tender Sales Net Sales	588.68	284.50	304.18	106.92%
Export Net Sales	1559.91	1521.59	38.32	2.52%
Toll Sales to Others	35.15	22.25	12.90	57.98%
Total Company Net Sales	4928.42	4522.64	405.78	8.97%

2. **Cost of Goods Sold:**

Category	During the Period (Million EGP)	Comparable Period (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Cost of Goods Sold	2960.89	2478.20	482.65	19.48%
Cost of Goods Sold to Net Sales	60.1%	54.8%	-	

3. **Production:**

Category	During the Period (Million EGP)	Comparable Period (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Production Value	5748	4921	827	16.8%

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4. **Profitability:**

Category	During the Period (Million EGP)	Comparable Period (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Gross Profit	1968	2044	(76)	(4)%
Net Profit Before Tax	612	857	(245)	(29%)
Net Profit After Tax	433	607	(174)	(29%)

5. **Assets under construction:**

Category	During the Period (Million EGP)	December 31, 2025 (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Assets under construction	3370	4849	(1479)	(31%)

6. **Cash Flows and Cash Balances:**

Category	During the Period (Million EGP)	Comparable Period (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Cash Flows from Operations	(155)	490	(645)	(%131.6)
Cash Flows from Investing	(410)	(823)	413	(%50.2)
Cash Flows from Financing	108	132	(25)	(%18.6)
Net Cash Flow for the Period	(457)	(200)	(257)	%128.4

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Category	During the Period (Million EGP)	Comparable Period (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Exchange Rate Impact on Cash	34	7	26	361.3%
Cash Balance at the Beginning	612	1258	(646)	(51.4%)
Cash Balance on June 30, 2025	188	1065	(877)	(82%)

7. **Capital:**

Category	During the Period (Million EGP)	December 31, 2025 (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Capital	1,687	1,687	-	-

8. **Treasury Shares:**

Category	During the Period (Million EGP)	December 31, 2025 (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Treasury Shares	0	0	0	0

9. **Equity (Including Surplus of the Period):**

Category	During the Period (Million EGP)	December 31, 2025 (Million EGP)	Increase/Decrease (Million EGP)	Percentage (%)
Equity (Including Surplus)	5459	5737	(278)	(5)%

Accept our sincere regards and respect.

الشركة المصرية الدولية للصناعات الدوائية إيبيكو

Chairman and Managing Director

Dr. Ahmed Kelani

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