MM GROUP FOR INDUSTRY AND INTERNATIONAL TRADE S.A.E. (MTI)

EARNINGS RELEASE

19 May 2026

MM Group for Industry and International Trade S.A.E (MTI) Reports 1Q2026 Results.

MM Group for Industry and International Trade (MTI), announced today its Standalone and Consolidated results for the period ending 31 March 2026. The consolidated revenues in 1Q26 surged by 24,13% Y-o-Y to reach EGP 6.72 billion compared to EGP 5.42 billion in 1Q25. As For the standalone revenues in 1Q26 surged by 20.21% Y-o-Y to reach EGP 4.20 billion compared to EGP 3.50 billion in 1Q25.

Consolidated gross profit in 1Q26 increased by 5.85% Y-o-Y to reach EGP 582 million compared to EGP 550 million in 1Q25. As For the standalone gross profit in 1Q26 decreased by -0.29% Y-o-Y to reach EGP 447 million compared to EGP 448 million in 1Q25.

Consolidated gross profit margin in 1Q26 reached 8.66% compared to 10.15% in 1Q25. As For the standalone gross profit margin in 1Q26 reached 10.62% compared to 12.80% in 1Q25.

Consolidated EBITDA in 1Q26 increased by 1.74% Y-o-Y to reach EGP 379 million compared to EGP 373 million in 1Q25. As for the standalone EBITDA in 1Q26 decreased by -4.66% Y-o-Y to reach EGP 301 million compared to EGP 316 million in 1Q25.

Consolidated EBITDA margin in 1Q26 reached 5.64% compared to 6.88% in 1Q25. And the standalone EBITDA margin in 1Q26 reached 7.16% compared to 9.03% in 1Q25.

Consolidated net profit in 1Q26 grew by 4.97% Y-o-Y to reach EGP 318 million compared to EGP 303 million in 1Q25. The standalone net profit in 1Q26 shrank by -6.4% Y-o-Y to reach EGP 235 million compared to EGP 251 million in 1Q25.

Consolidated net profit margin in 1Q26 reached 4.7% compared to 5. 6% in 1Q25. And the standalone net profit in 1Q26 reached 5.6% compared to 7.1% in 1Q25.

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Consolidated Financial Highlights 1Q 2026

EGP mn	1Q 2025	1Q 2026	Y-o-Y
Revenues	5,416	6,722	24.13%
Gross Profit	**550**	**582**	5.85%
Gross Profit Margin	10.15%	8.66%	
EBITDA	**372**	**379**	1.74%
EBITDA Margin	6.88%	5.64%	
Net Income	**303**	**318**	4.97%
Net Income Margin	5.6%	4.7%	

Standalone Financial Highlights 1Q 2026

EGP mn	1Q 2025	1Q 2026	Y-o-Y
Revenues	3,498	4,205	20.21%
Gross Profit	**448**	**447**	-0.29%
Gross Profit Margin	12.80%	10.62%	
EBITDA	**316**	**301**	-4.66%
EBITDA Margin	9.03%	7.16%	
Net Income	**251**	**235**	-6.4%
Net Income Margin	7.16%	5.58%	

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About MM Group for Industry and Trade S.A.E (MTI)

MTI is an Egyptian joint- stock company listed on the Egyptian Stock Exchange (Ticker: MTIE.CA). MTI is one of Egypt's largest distribution companies by geographic coverage with access to over 40,000 points of sale. MTI operates various business lines, including consumer electronics, telecommunication, automotive, seamless pipes, and tractors through partnerships with leading global brands including Samsung, Vodafone, Huawei, Range Rover, Jaguar, Maserati, Bentley, Carrier and Bosch.

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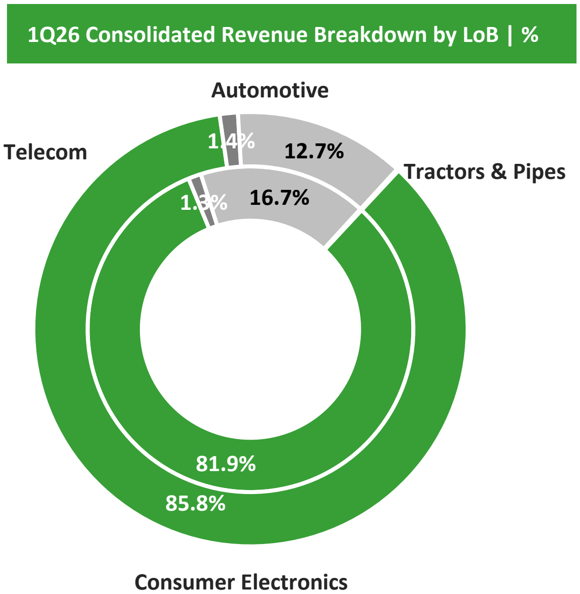
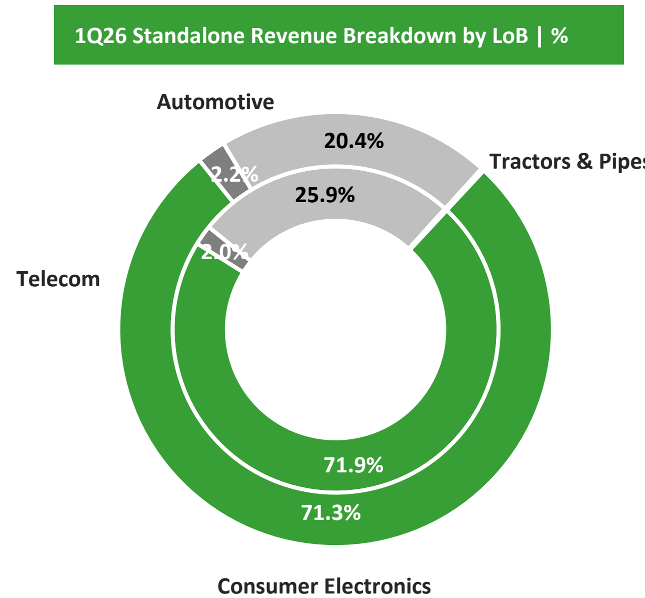
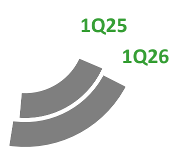
Group Operational Performance

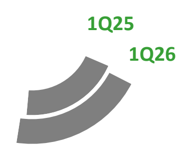
Revenue Breakdown by Line of Business

- The consolidated revenues in 1Q26 increased by 52% q-o-q to reach EGP 6,72 billion compared to EGP 4,41 billion. And the standalone revenues in 1Q26 increased by 42% q-o-q to reach EGP 4,20 billion compared to EGP 2,96 billion.



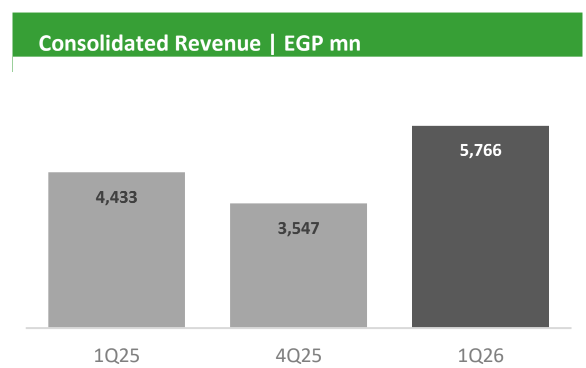




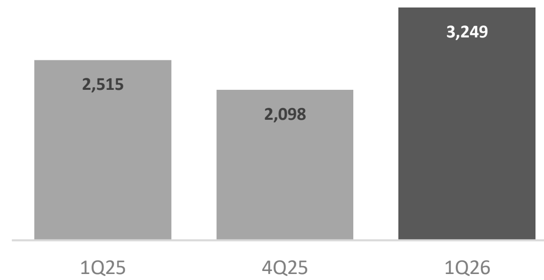


Consumer Electronics:

- The consolidated consumer Electronics line of business which represents 85.8% of the consolidated revenues in 1Q26, surged by 30% Y-o-Y to reach EGP 5,766 billion compared to EGP 4,433 billion in 1Q25, and increased by 63% q-o-q compared to EGP 3,547 billion in 4Q25.



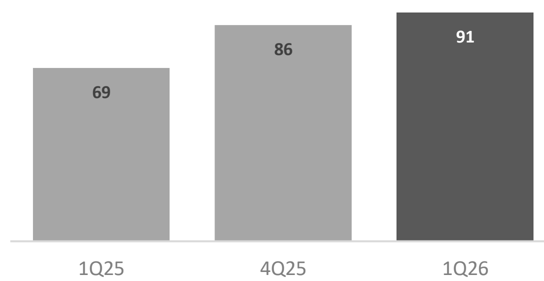
Standalone Revenue | EGP mn



Consumer Electronics:

- The Standalone consumer Electronics line of business which represents 71.3% of the Standalone revenues in 1Q26 surged by 29% Y-o-Y to reach EGP 3,249 billion compared to EGP 2,515 billion in 1Q25, and surged by 55% q-o-q compared to EGP 2,098 billion.

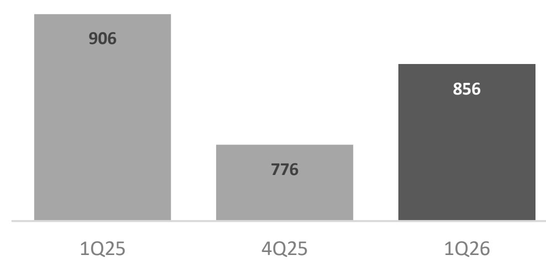
Revenue | EGP mn



Telecom:

- The telecom line of business which represents 1.4% of the consolidated revenues in 1Q26, increased by 32.0% Y-o-Y to reach EGP 91 million compared to EGP 69 million in 1Q25.

Revenue | EGP mn



Automotive:

- The automotive line of Business which represents 13% of the consolidated revenues in 1Q26, decreased by -5.5% Y-o-Y to reach EGP 856 million compared to EGP 906 million in 1Q25. And increased by 10% q-o-q compared to EGP 776 million.
- The cars volume increased in 1Q26 by 31% Y-o-Y to reach 170 cars sold compared to 130 cars in 1Q25. While increased by 25% q-o-q compared to 136 cars sold in 4Q25.

Tractors:

- The tractors line of business which represents 0.1% of the consolidated revenues in 1Q26, increased by 7% Y-o-Y to reach EGP 9 million compared to EGP 8,4 million in 1Q25.

Gross Profit Breakdown by Line of Business

- The consolidated gross profit in 1Q26 increased by 38% q-o-q to reach EGP 582 million compared to EGP 421 million in 4Q25. And the standalone gross profit in 1Q26 also increased by 39% q-o-q to reach EGP 447 million compared to EGP 321 million in4Q25.

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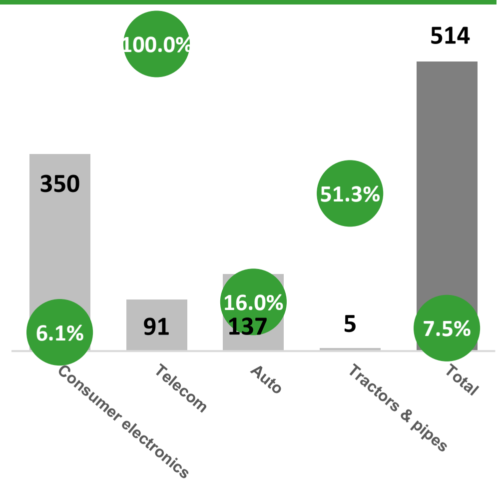
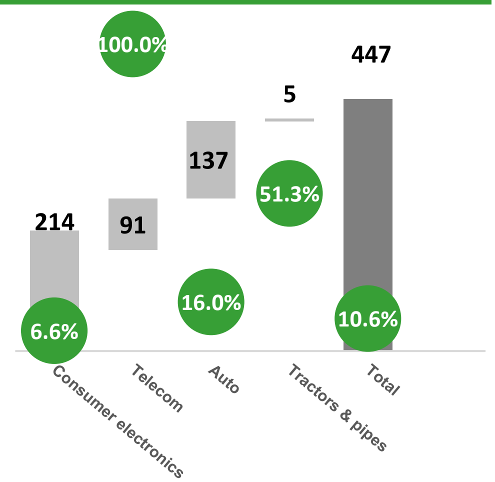
1Q26 Consolidated GP and margin | EGP mn, %



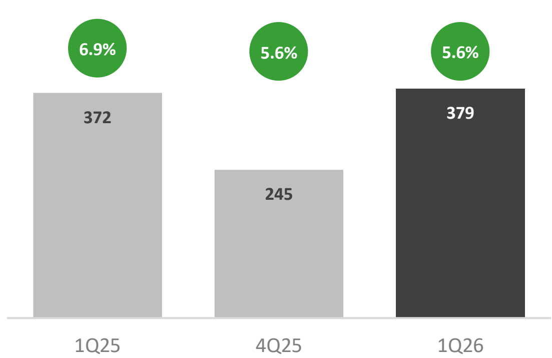
1Q26 Standalone GP and margin | EGP mn, %



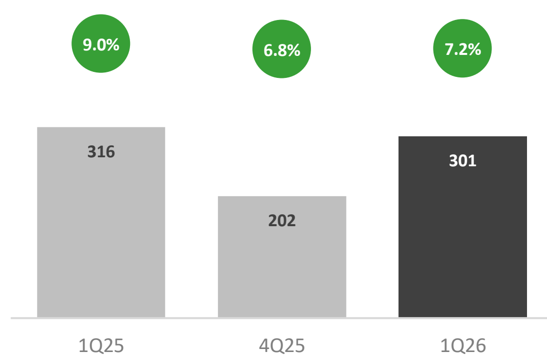
Earnings before Interest Tax Depreciation and Amortization

- The consolidated EBITDA in 1Q26 increased by 54.6% q-o-q to reach EGP 379 million compared to EGP 245 million. And the standalone EBITDA in 1Q26 increased by 49% q-o-q to reach EGP 301 million compared to EGP 202 million.

Consolidated EBITDA & Margin | EGP mn, %



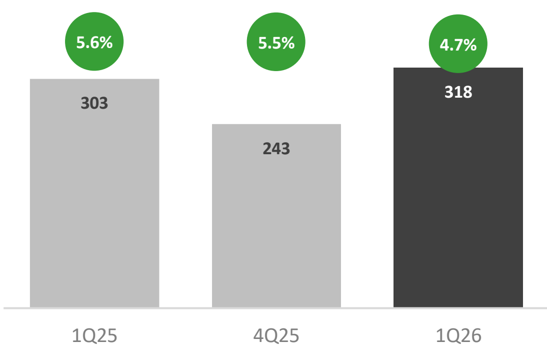
Standalone EBITDA & Margin | EGP mn, %



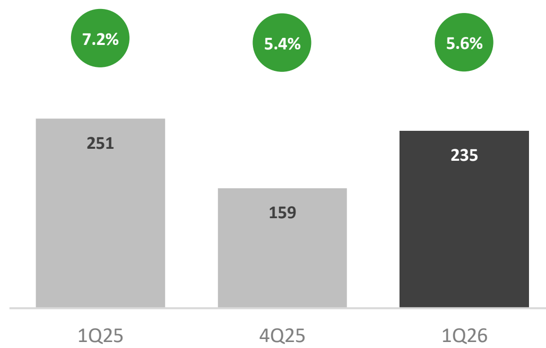
Net Profit

- The consolidated net profit in 1Q26 expanded by 31% q-o-q to reach EGP 318 million compared to EGP 243 million. And the standalone net profit in 1Q26 increased by 47% q-o-q to reach EGP 235 million compared to EGP 159 million.

Consolidated Net Profit & Margin | EGP mn, %



Standalone Net Profit & Margin | EGP mn, %



Consolidated Balance Sheet

EGP 000’	FY 2025	1Q 2026
Assets		
Cash and Cash equivalents	463,595	887,578
Current Assets	5,944,570	6,610,250
Fixed Assets	1,932,420	1,939,919
Total Assets	**7,876,990**	**8,550,169**
Liabilities & Equity		
Bank overdrafts	61,667	172
Current Liabilities	2,695,314	3,016,161
Non-Current Liabilities	116,605	127,435
Minority Interest	193,165	206,410
Net Worth	**4,871,905**	**5,200,162**
Total Liabilities & Equity	**7,876,990**	**8,550,169**

Standalone Balance Sheet

EGP 000’	FY 2025	1Q 2026
Assets		
Cash and Cash equivalents	386,859	443,889
Current Assets	4,156,089	4,630,774
Fixed Assets	1,917,074	1,911,023
Total Assets	**6,073,162**	**6,541,796**
Liabilities & Equity		
Current Liabilities	1,765,443	1,994,033

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Non-Current Liabilities	64,860	70,391
Net Worth	**4,242,859**	**4,477,373**
Total Liabilities & Equity	**6,073,162**	**6,541,796**