Board of directors' annual report Form Attached to

The financial statements ending 31 December 2025

(As per article 40 of Listing rules)

The BOD annual report – presented to the general assembly – should be prepared in accordance with the data mentioned in Annex 1 attached to Executive Regulation of Law 159 of year 1981 in addition to this form:

Company Name	MM Group for Industry and International Trade

General Information:

Company Purpose

Producing and assembling vehicles, agricultural tractors and related equipment, loaders, heavy and light means of transportation and performing engine overhauls, maintenance, installation and repairs through specialized service centres; and trading of cars, agricultural tractors, and related equipment, loaders, all heavy and light means of transportation, including required spare parts, maintenance and other related activities.

- Equipping, preparing and cladding pipes which is exported by the company.

- Producing the required production supplies to serve the Company's purposes.

- Importing all goods and products authorized for import, in accordance to the Law.

- Utilizing Egyptian commercial agencies for trading in electronic devices related to remote sensing, and Providing Advance technical and technological services, trading of telecommunication devices and mobile Phones, and the maintenance and repair thereof through specialized service centers.

- The sale and purchase of real estate properties, land and movable assets to serve the Company's purposes (except for areas mentioned in the Ministerial Decree No. 12 of Law No. 94 of 2005, as well as the Sinai Peninsula, Halayeb and Shalateen which requires a prior approval from GAFI's chairman);

- Assembling and manufacturing "split" air conditioners and mobile phones in one of the new industrial areas. - Exporting all goods and products authorized for export, in accordance to the Law.

- Selling all goods and products mentioned as a part of the company's purpose including vehicles, agricultural loaders, fork lift, and loader.

- Sale of mobile devices, lines and mobile recharge cards .

- Sale of electrical and non-electrical household appliances .

- Assembling and manufacturing household, electrical and non-electrical appliances.

• Washing machines - Manufacturing of all types of household electric clothes washing machines. - Manufacturing all types of home dishwashers.

• Refrigerators - Manufacturing all types of household electrical refrigerators. - Manufacturing all types of deep freezers (freezers).

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• Stoves - Manufacturing all types of home stove appliances. - Manufacturing all types of deep freezers (freezers). Manufacturing and assembly of passenger cars, light, medium and heavy trucks, buses, minibuses, midibuses and microbuses in our factories or at third parties, engine overhauls, maintenance, installation and repair through specialized service centers. - The Company may have an interest in or participate with companies or others that perform similar activities and which may further the achievement of its objectives in Egypt or abroad, The Company may also merge with purchase or acquire such entities according to the provisions of the Law and its Executive Regulations.			
Duration of the company	25 years starts from 2/1/2021 till 1/1/2046	Listing date	18/8/2016
The law under which the company is incorporated	No: 159 Year: 1981	Stock nominal value	EGP 0.62
Authorized capital (updated)	EGP 5 billion	Issued Capital (updated)	EGP 1,170,730,591.76
Paid-in Capital (updated)	EGP 1,170,730,591.76	Commercial registry number & registration date	609

Investor relations:

Investor relations officer	Sally Kheir		
Head Office address	18 El Obour Buildings, Salah Salem Street, Cairo, Egypt		
Telephone no.	+224015636 - +224010040	Fax No.	+224027771 - +224024465
Website	www.mti-mmgroup.com		
E-mail	s.kheir@mti-mmgroup.com		

Financial Auditor

Name	Mr. / Tamer Mohamed Nabrawy		
Date of appointment	24/4/2021		
Listing in FRA Register			
Listing No.	389	Listing Date	28/11/2019

Shareholder's Structure and BOD's ownership on the date of financial:

(a) <u>Shareholders of 5% or more of company's' shares:</u>

Name	No. owned shares	Percentage of ownership

ROLACA EGP investments owned by Ali Hassan Dayekh	420,006,751	22.24%
MLM Capital Holding LTD	204,888,706	10.93%
Khaled Gamaleldin Mohamed Mahmoud	192,272,750	10.18%
Hany Gamaleldin Mohamed Mahmoud	191,351,503	10.13%
Amr Salaheldin Mohamed Mahmoud	182,564,285	9.67%
Mohamed Gamaleldin Mohamed Mahmoud	173,505,066	9.19%
Rasha Amin Mohamed Mahmoud	95,234,012	5.04%
Rania Amin Mohamed Mahmoud	95,233,985	5.04%
Total	**1,555,057,058**	**82.35%**

(b) <u>BOD's ownership in the company:</u>

Board member name	No. owned shares	Percentage of ownership
Mr. Khaled Gamal ElDin Mohamed Mahmoud	192,272,750	10.18%
Mr. Hany Gamal ElDin Mohamed Mahmoud	191,351,503	10.13%
Ms. Rasha Amin Mohamed Mahmoud	95,234,012	5.04%
Mr. SalahElDin Amr SalahElDin Mohamed Mahmoud	26,080,665	1.38%
Mr. Ali Ben Hassan Ben Ali Dayekh	427,477,378	22.64%
Mr. Hassan Ben Ali Ben Hassan Ben Ali Dayekh	420,006,751	22.24%
Total	**932,416,308**	**49.38%**

(c) <u>Treasury stocks as of date of purchase:</u>

Date	Outstanding balance as of the last disclosure statement	Percentage%

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	No treasury shares	
Total		

Board of Directors

A) **Current structure**

Name	Title	Entity represented	Description (Executive/ Non-executive – Independent)
Mr. Hany Gamaleldin Mohamed Mahmoud	Chairman	himself	Non-executive
Mr. Khaled Gamaleldin Mohamed Mahmoud	CEO	himself	executive
Ms. Rasha Amin Mohamed Mahmoud	Board Member	himself	Non-executive
Mr. Salaheldin Amr Salaheldin Mohamed Mahmoud	Board Member	himself	executive
Mr. Ahmed Hassan El Gharib Hamada	Board Member	himself	executive
Ms. Yasmin Ismail Aly Zaky	Board Member	himself	Non-executive
Dr. Ziad Ahmed Bahaa Eldin	Board Member	himself	Non-executive
Mr. Ali Ben Hassan Ben Ali Dayekh	Board Member	Rolaco EGB	Non-executive
Mr. Hassan Ben Ali Ben Hassan Ben Ali Dayekh	Board Member	Rolaco EGB	Non-executive
Mr. Medhat Mostafa Kamal Madani	Board Member	himself	Independent
Mr. Amr Tawfik Mostafa Bekeir	Board Member	himself	Independent

* Mention all amendments during the year

B) **Board of Directors Meeting: (no. of meetings during the year):**
5 meetings

Audit committee:

A) **Current structure**

Member Name	Entity Represented
Mr. Amr Tawfik Mostafa Bekeir	Chairperson

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Dr. Ziad Ahmed Bahaa Eldin	member
Ms. Yasmin Ismail Aly Zaky	member
Mr. Medhat Mostafa Kamal Madani	member
Mr. Mohamed Nabil El Maazawy	member

B) Audit committee's responsibilities, and the assigned tasks:

Evaluation of the efficiency of the Financial Manager and other financial management personnel
- To examine the financial statements before they are submitted to the Board and to give its opinion and recommendation;
- Examination of the accounting policies used and provision of their opinion and guidance
- Study and comment on the audit plan with the auditors
- Study and follow up on the observations of the Auditor on the financial lists
- Evaluation of the qualifications and efficiency of the performance and independence of the auditors in their proposal for appointment and determination of fees
- Accreditation and approval of fees for additional accounting by auditors
- Study and discuss the internal audit management plan and follow up on its efficiency
- Examination of internal audit reports and corrective action
- Study the internal control system and prepare a written report on its views and recommendations
- Study and evaluate the company ' s early risks and propose what is needed to improve it and its application
- Any other business assigned to it by the board of directors.

C) Audit committee achievements during the year:

No. of meetings during the year	**4**
If the committee reports had been presented to the BOD?	**yes**
If the committee reports mention any substantive observations that should be addressed?	**No observations**
If the BOD take actions to remedy the substantive observation?	**No observations**

Company Employees:

Average no of employees during the year	**1800**
Average income of employees during year	**163,242**

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Employee Stock Ownership Plan (ESOP) (For employees and managers-if any): NO ESOP

Total no. of shares available according to ESOP	
Total no. of shares granted during the year	
No. of beneficiaries from ESOP	
Total no. of shares granted since the implementation of ESOP	
Owner of 5% or more of shares according to ESOP shares, or 1% of company's shares **(Name & Title)**	

Violations and Actions Taken related to Capital market law and Listing rules:

List of all actions taken either by FRA or the stock exchange against the company, its board of directors, or any of its managers during the year due to violations and breaches related to capital market law and its executive regulations, or listing rules. In addition, their reasons, procedures of addressing and avoiding repeating them in the future "if any ".

No Actions

Transactions with relevant parties:

Mention all commutative contracts entered into by the company with one of its founders or major shareholders and associated groups during the previous year, the value of each contract, its terms and details, and the date of prior approval of each contract by the General Assembly.

No Transactions

The company's contributions in the field of community development and environmental preservation:

No Contribution

In particular, the report should include the following:

1- The overall status of the company and the outcome of the business and its future plans.

Consolidated Numbers :

	FY 2025	FY 2024
Gross Profit	2,166,430,071	1,747,917,161

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Net profit before tax	1,639,083,992	1,382,432,580
Net profit after tac	1,244,894,112	1,063,013,808

The company 's management is following up on future plans for all of its activities and developing them to reflect positively on the results in the coming period. It is studying opportunities to expand various activities, particularly non-bank financial activities and electronic payment services, to have a positive impact on shareholders ' rights.

2- Proposed profits to be distributed on the shareholders.

In EGP	FY 2025	FY 2024
Net Profit	961,525,039	907,963,764
Retained earnings	1,842,876,375	1,382,287,110
Profit available for distribution	**2,804,401,414**	**2,290,250,874**
Legal reserve	48,076,252	45,398,188
Shareholders share	234,146,119	234,146,119
Employees share	91,344,879	86,256,557
Board share	85,491,226	81,573,635
Total profit share	459,058,475	447,374,499
Net Retained earning	**2,345,342,939**	**1,842,876,374**

Regarding the shareholders' dividends, they will be distributed in the form of bonus shares at 0.20 free shares per original share.

3- Proposals for transfer of profits to provisions.

5% for legal reserve

4- The main activities of the company and its affiliates and any changes in ownership of affiliates during the year.

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The company is one of the largest distribution companies in Egypt with a geographical coverage of 90% of Egypt's area. The group has 35 distribution centers throughout the governorates, followed by approximately 40,000 sales outlets and 104 retail sites.
The company has four main activities:

- Consumer electronics
- Telecom
- Automotive
- tractor and pipe

Kanawat for Trading and Distribution company: the purpose of the company is to carry out all commercial businesses, including advertising, distribution and exhibitions, provided that the necessary licences are issued for each exhibit alone, to provide publicity and marketing advice other than legal advice, as well as advice and evaluation studies on the occasion of increased capital and acquisition, as well as financial advice on securities for the activities of companies involved in securities, as provided for in article 27 of the Money Market Act and its implementing regulations, import, export, commercial agents, import of all goods and products, import of telecommunications equipment, mobile telephones, electrical and non-electric household appliances and maintenance and repair work through service centers specializing in these fields

MM group for Trade " Saudi Arabia" : was established in 16/1/2024 for the purpose of distributing home appliances, electronics and mobile phones and spare parts.

Modern Technology Services Company: The purpose of the company is to design and produce programs, produce and develop programs and establish databases and information systems. And collect bills for third parties. Electronic commerce via the Internet. Import in general. Operation and mobile maintenance of hardware, equipment and networks for computer and central systems.
Basata Holding for e payment : The company ' s purpose is general trading, distribution and consulting in all areas and in particular in the area of investment finance.
Basata Financial Holding company: the establishment of companies that issue securities or increase their capital
Be pharma Holding Company: Investment in distribution and trade of medicines services in Egypt

5- **Present value of assets – if the book value is significantly different from the current market value.**

In EGP	FY 2025	FY 2024
Fixed Assets	**196,932,888**	**141,757,678**

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6- The percentage of business size and net profit or loss distributed across the company's main activities.

In EGP	FY 2025	FY 2024
Consumer electronics	17,093,210,365	11,671,944,364
Telecom	313,170,744	235,905,707
Automotive	3,710,127,426	2,361,872,728
Tractors	46,662,808	38,436,343
Total Sales	**17,093,210,365**	**14,308,159,142**
Consumer electronics	1,139,531,349	873,036,552
Telecom	312,528,134	222,699,536
Automotive	695,458,889	627,617,516
Tractors	18,911,699	24,563,557
Gross Profit	**2,166,430,071**	**1,747,917,161**
Consumer electronics	979,791,856	728,988,427
Telecom	82,561,231	65,470,702
Automotive	528,371,063	545,853,916
Tractors	15,163,620	21,735,144
Others	33,196,222	20,384,390
Net Profit before tax	**1,639,083,992**	**1,382,432,579**
Net Profit after tax	**1,291,226,239**	**1,091,416,101**

7- Volume of exports.

In EGP	FY 2025	FY 2024
Exports	543,660,497	981,411,003

8- **Statement of Voluntary contributions.**

No contribution in 2025

9- **Statement of shares and bonds issued during the year.**

No issuance

Company legal representative

Name: Khaled Gamal El Din Mohamed Mahmoud

Signature: KMahmoud

Company stamp

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26 March 2026

MM Group for Industry and International Trade S.A.E (MTI) Reports FY2025 Results.

MM Group for industry and International Trade (MTI), today announced its Standalone and Consolidated results for the year ended 31 December 2025. The consolidated revenues in FY25 increased by 47.9% Y-o-Y to reach EGP 21.2 billion compared to EGP 14.3 billion. And the standalone revenues in FY25 also increased by 49.3% Y-o-Y to reach EGP 13.9 billion compared to EGP 9.3 billion.

Consolidated gross profit in FY25 increased by 24.1% Y-o-Y to reach EGP 2.2 billion compared to EGP 1.8 billion. And the standalone gross profit in FY25 also increased by 24.0% Y-o-Y to EGP 1.8 billion, up from EGP 1.4 billion.

Consolidated gross profit margin in FY25 reached 10.46% compared to 12.47% in FY24. And the standalone gross profit margin in FY25 reached 12.68% compared to 15.27% in FY24.

Consolidated EBITDA in FY25 increased by 21.3% Y-o-Y to reach EGP 1.5 billion compared to EGP 1.3 billion. And the standalone EBITDA in FY25 increased by 21.3% Y-o-Y to EGP 1.3 billion, up from EGP 1.1 billion.

Consolidated EBITDA margin in FY25 reached 7.30% compared to 8.90% in FY24. And the standalone EBITDA margin in FY25 reached 9.22% compared to 11.35% in FY24.

Consolidated net profit in FY25 increased by 17.1% Y-o-Y to reach EGP 1.2 billion compared to EGP 1.1 billion. And the standalone net profit in FY25 increased by 5.9 % Y-o-Y to reach EGP 962 million compared to EGP 908 million.

Consolidated net profit margin in FY25 reached 5.88% compared to 7.43% in FY24. The standalone net profit margin in FY25 reached 6.90% compared to 9.73% in FY24.

……………ENDS……………

Consolidated Financial Highlights FY 2025

EGP mn	FY 2025	FY 2024	Y-o-Y
Revenues	21,163	14,308	47.9%
Gross Profit	**2,213**	**1,784**	24.1%
Gross Profit Margin	10.46%	12.47%	
EBITDA	**1,544**	**1,274**	21.3%
EBITDA Margin	7.30%	8.90%	
Net Income	**1,245**	**1,063**	17.1%
Net Income Margin	5.88%	7.43%	

Standalone Financial Highlights FY 2025

EGP mn	FY 2025	FY 2024	Y-o-Y
Revenues	13,934	9,333	49.3%
Gross Profit	**1,767**	**1,425**	24.0%
Gross Profit Margin	12.68%	15.27%	
EBITDA	**1,285**	**1,059**	21.3%
EBITDA Margin	9.22%	11.35%	
Net Income	**962**	**908**	5.9%
Net Income Margin	6.90%	9.73%	

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For Further Information:

Sally Kheir
Investor Relations Officer

Mob. : +2 0100 178 9530 | T: +20254025332 | E: ir@mti-mmgroup.com | W: www.mti-mmgroup.com

About MM Group for Industry and Trade S.A.E (MTI)

MTI is an Egyptian joint- stock company listed on the Egyptian Stock Exchange (Ticker: MTIE.CA). MTI is one of Egypt's largest distribution companies by geographic coverage with access to over 40,000 points of sale. MTI operates various business lines, including consumer electronics, telecommunication, automotive and tractors through partnerships with leading global brands including Samsung, Vodafone, Range Rover, Jaguar, Maserati, Bentley, Lamborghini, Tata, Carrier and Bosch.

MM Group for Industry and International Trade S.A.E (MTI) give notice that:

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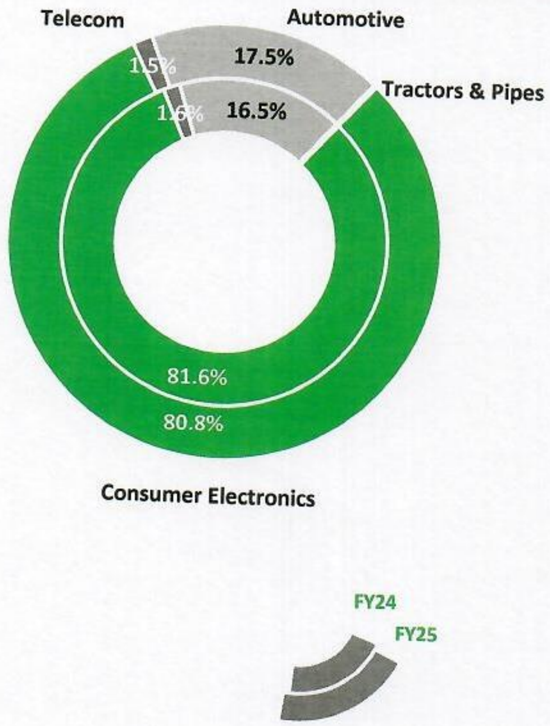
Group Operational Performance

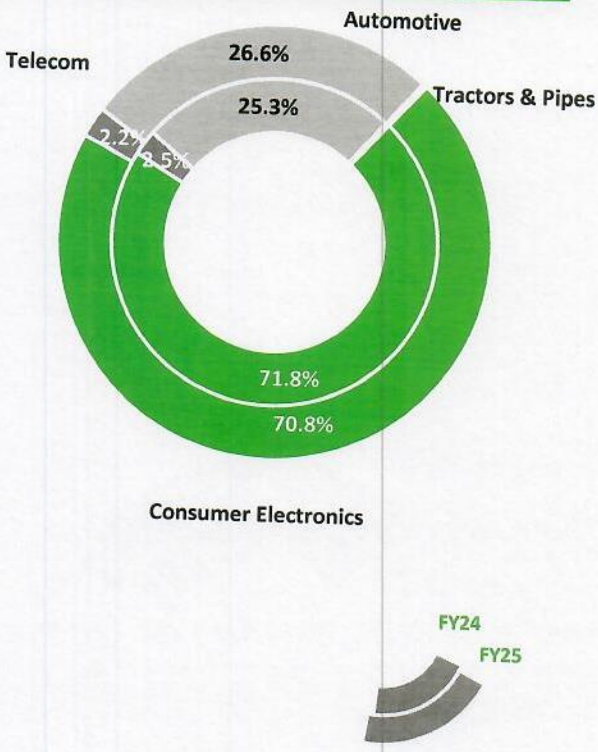
Revenue Breakdown by Line of Business

- The consolidated revenues in 4Q25 increased by 25.2% Y-o-Y to reach EGP 4.4 billion compared to EGP 3.5 billion while decreased by 22.3% q-o-q compared to EGP 5.7 billion. And the standalone revenues in 4Q25 increased by 44.3% Y-o-Y to reach EGP 3.0 billion compared to EGP 2.1 billion while decreased 22.2% q-o-q compared to EGP 3.8 billion.

FY25 Consolidated Revenue Breakdown by LoB | %



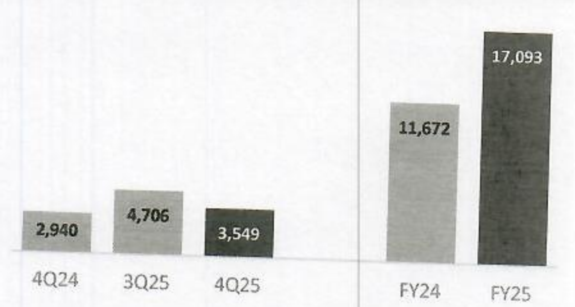
FY25 Standalone Revenue Breakdown by LoB | %



Consumer Electronics:

- The consumer Electronics line of business which represents 80.8% of the consolidated revenues in FY25, increased by 46.4% Y-o-Y to reach EGP 17.1 billion compared to EGP 11.7 billion. The consolidated revenues in 4Q25 increased by 20.7% Y-o-Y to reach EGP 3.5 billion compared to EGP 2.9 billion.
- The standalone revenues in FY25 increased by 47.3% Y-o-Y to reach EGP 9.9 billion compared to EGP 6.7 billion. The standalone revenues in 4Q25 increased by 43.0% Y-o-Y to reach EGP 2.1 billion compared to EGP 1.5 billion.

Consolidated Revenue | EGP mn



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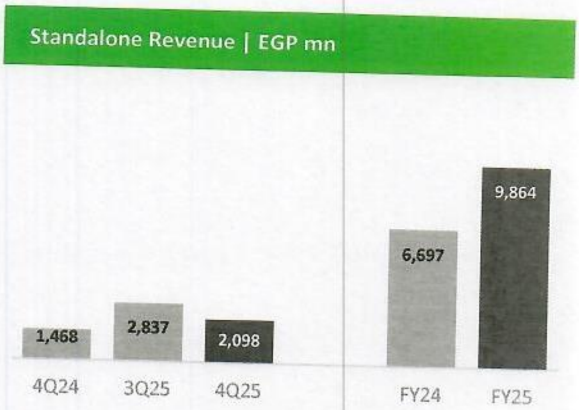
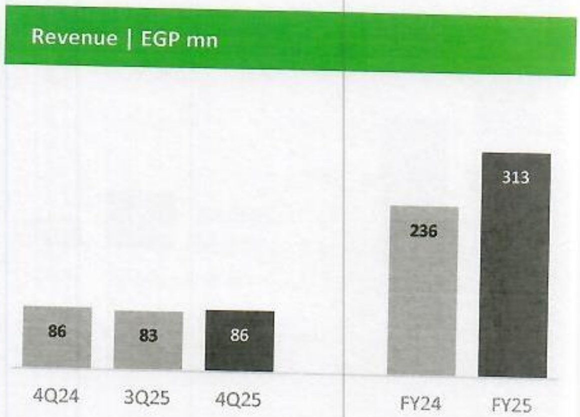
- In FY25 the mobile segment revenues increased by 64% and the home appliances segment revenues increased by 21%.

- The mobile segment represented the major contributor with 66% of total consolidated consumer electronics revenues in FY25 and the remaining 34% from the home appliances segment.



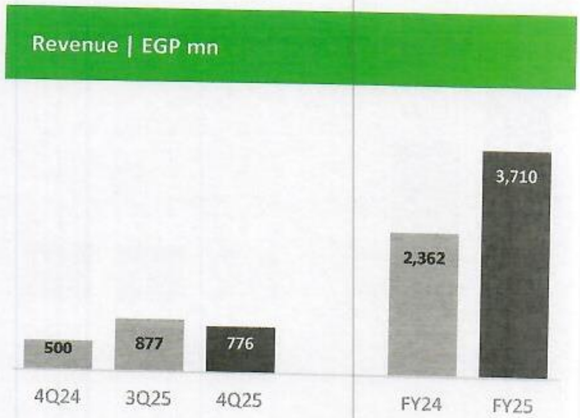
Telecom:

- The telecom line of business which represents 1.5% of the consolidated revenues in FY25, increased by 32.8% Y-o-Y to reach EGP 313 million compared to EGP 236 million,and increased in 4Q25 by 27.7% y-o-y to reach EGP 86.2 million compared to EGP 67.5 million and increased by 3.4% q-o-q compared to EGP 83.3 million.
- The total revenue comes from Vodafone express shops with a strong gross margin contribution of 100% .



Automotive:

- The automotive line of Business which represents 17.5% of the consolidated revenues in FY25, increased significantly by 57.1% y-o-y to reach EGP 3.7 billion compared to EGP 2.4 billion in FY24, and increased in 4Q25 by 55.1% y-o-y to reach EGP 776 million compared to EGP 500 million in 4Q24.
- During FY25, the cars sold volume increased by 17.8% y-o-y to reach 513 cars compared to 435 cars in FY24 and increased in 4Q25 by 33.3% y-o-y to reach 132 cars compared to 99 cars in 4Q24.



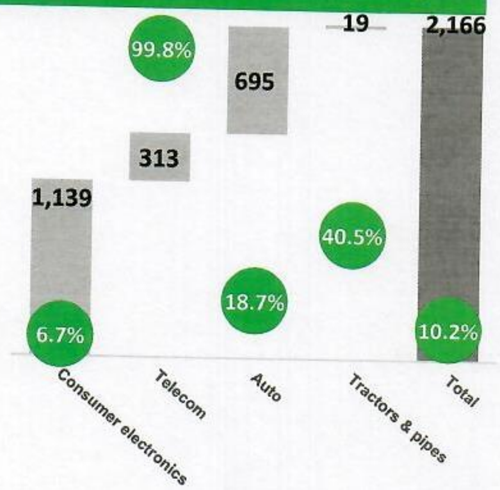
Tractors:

- The tractors line of business which represents 0.2% of the consolidated revenues in FY25, increased by 21.4% Y-o-Y to reach EGP 47 million compared to EGP 38 million.

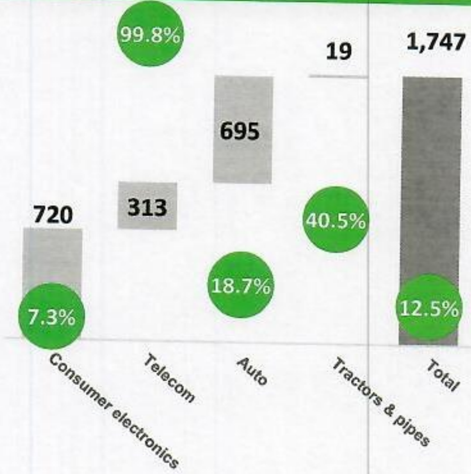
Gross Profit Breakdown by Line of Business

- The consolidated gross profit in 4Q25 decreased by 5.3% Y-o-Y to reach EGP 421 million compared to EGP 445 million and also decreased q-o-q by 30.3% compared to EGP 604 million. And the standalone gross profit in 4Q25 decreased by 4.4% Y-o-Y to reach EGP 321 million compared to EGP 335 million and also decreased q-o-q by 32.2% compared to EGP 473 million.

FY25 Consolidated GP and margin | EGP mn, %



FY25 Standalone GP and margin | EGP mn, %



Earnings before Interest Tax Depreciation and Amortization

- The consolidated EBITDA in 4Q25 decreased by 27.1% Y-o-Y to EGP 245 million compared to EGP 336 million and by 47.8% q-o-q compared to EGP 470 million. And the standalone EBITDA in 4Q25 decreased by 22.3% Y-o-Y to EGP 202 million, compared to EGP 260 million, and by 46.4% q-o-q, compared to EGP 378 million.

Consolidated EBITDA & Margin | EGP mn, %

Standalone EBITDA & Margin | EGP mn, %

Investment in Associates

- The investment in associates reported a gain of EGP 167 million in FY25 compared to EGP 76 million in FY24, reflecting a 119% increase. This performance was driven by strong contributions from B Pharma, Basata Holding, and Basata ePayment.

Net Profit

- The consolidated net profit in 4Q25 decreased by 13.6% Y-o-Y to reach EGP 243 million compared to EGP 281 million and by 36.3% q-o-q compared to EGP 381 million. And the standalone net profit in 4Q25 decreased by 28.7% Y-o-Y to reach EGP 159 million compared to EGP 224 million and decreased q-o-q by 41.6% compared to EGP 273 million.

Consolidated Net Profit & Margin | EGP mn, %

Standalone Net Profit & Margin | EGP mn, %

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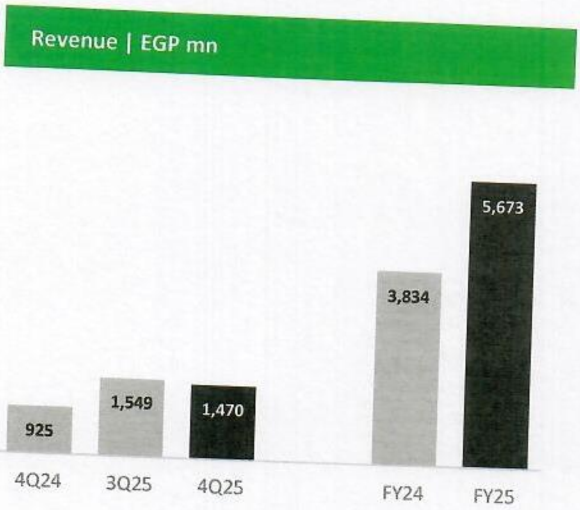
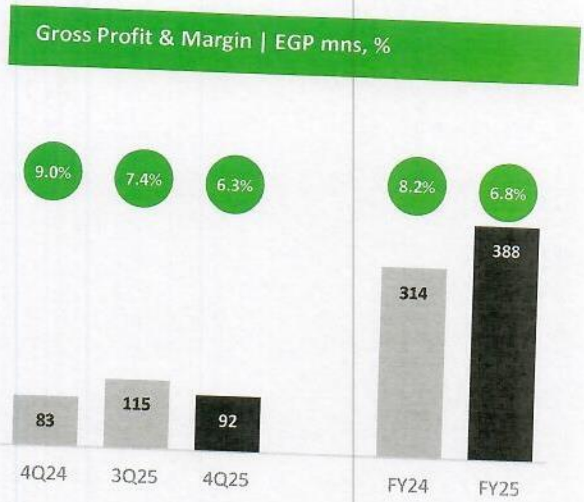
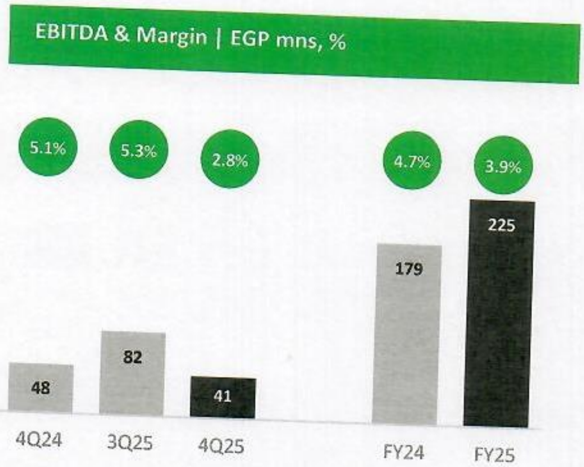
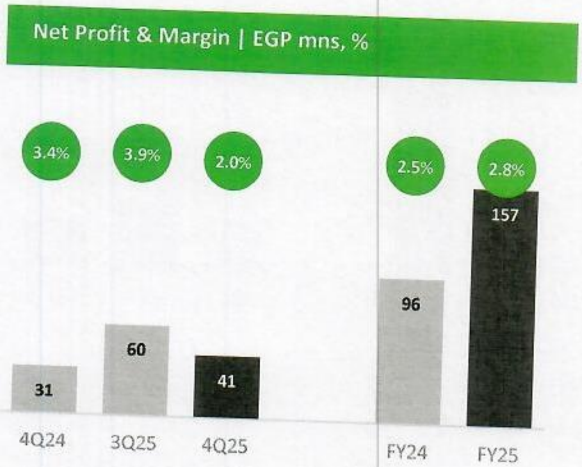
kanawat Operational Performance









- Kanawat reported FY25 with revenues surged 48.0% y-o-y to EGP 5.7 billion, and net profit increase significantly by 63.1% y-o-y to record EGP 157 million.
- The mobile segment still represents the major contributor with 83% of total revenues in FY25 and th remaining 17% from the home appliances segment and retail shops.

Consolidated Balance Sheet

EGP 000'	FY 2025	FY 2024
Assets		
Cash and Cash equivalents	916,738	617,074
Current Assets	5,027,833	3,921,530
Fixed Assets	1,932,419	1,591,642
Total Assets	**7,876,990**	**6,130,246**
Liabilities & Equity		
Bank overdrafts	61,667	39,608
Current Liabilities	2,633,647	2,056,185
Non-Current Liabilities	116,605	79,777
Minority Interest	193,166	149,385
Net Worth	**5,065,071**	**3,954,676**
Total Liabilities & Equity	**7,876,990**	**6,130,246**

Standalone Balance Sheet

EGP 000'	FY 2025	FY 2024
Assets		
Cash and Cash equivalents	589,736	414,758
Current Assets	3,566,352	3,032,819
Fixed Assets	1,917,074	1,729,552
Total Assets	**6,073,162**	**5,177,129**
Liabilities & Equity		
Current Liabilities	1,765,442	1,658,286
Non-Current Liabilities	64,861	69,679
Net Worth	**4,242,859**	**3,449,164**
Total Liabilities & Equity	**6,073,162**	**5,177,129**

MM Group for Industry & Int. Trade (S.A.E.)
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