GEMMA
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AL Ezz Ceramics & Porcelain Co.

15TH APR2026

Stock Exchange in Cairo

Disclosure Department

<u>Subject: Press Release for the fourth quarter of 2025</u>

Reference to the above mentioned subject, kindly find attached press release for the fourth quarter of 2025.

Best Regards,

Al Ezz Ceramics & Porcelain Co.

Al Ezz Ceramics & Porcelain Co.

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Gemma Ceramics Announces fourth Quarter Financial Results for 2025.

Revenues declined by 10% YOY amid ongoing market pressures.

Cairo on April 15, 2026, Al Ezz Ceramics & Porcelain Company – Gemma (listed on Egyptian Exchange (EGX) since September 1998), a leading provider of high-end Ceramics & Porcelain solutions, today announced financial results for the fourth quarter ended 31 DEC2025.

Quarter Highlights:

- **Revenue:** Total revenue for the quarter was EGP 705.16 million, compared to EGP 783.43 million in the same period last year, decrease of 10%.
- **Gross profit:** Gross profit for the quarter was EGP 125.99 million, , compared to EGP 179.64 million in the same period last year, decrease of 30%.
- **Operating profit:** Operating income for the quarter was EGP 27.63 million, compared to EGP 52.64 million in the same period last year, decrease of 48%.
- **EBITDA:** EBITDA for the quarter was EGP 45.50 million, compared to EGP 69.18 million in the same period last year, decline of 34%.

Management Commentary:

The Q4 2025 results reflect continued pressure on operational performance and profitability, driven by weaker domestic demand and intensified price competition, despite improved export performance. Full-year results also show a slowdown compared to 2024.

This comes amid a challenging environment marked by slower economic activity, rising energy and raw material costs, higher financing expenses, and strong competition from low-cost imports, particularly from Asia.

Despite these pressures, the company made solid progress in shifting toward porcelain products and increasing exports, improving its sales mix and strengthening competitiveness in international markets.

Sales segment performance:

- **Local Market:** Revenue for the Domestic Market segment was EGP 600million, an decrease of 15% compared to EGP 703 million in the same period last year.
- **Export Market:** Revenue for the Export Market segment was EGP 105 million, an increase of 31% compared to EGP 80 million in the same period last year.

Key financial indicators:

Numbers in Million Pounds	Quarter 4 2025	Quarter 4 2024	% 25/24	Total 2025	Total 2024	% 25/24
Net Sales	705.16	783.43	-10%	2.759.10	3.022.39	-9%
Gross Profit	125.99	179.64	-30%	602.99	807.24	-25%
Net Operating Profit (Profit before interest & tax)	27.63	52.64	-48%	236.27	461.81	-41%
Net Profit	-25.20	-28.50	12%	-88.79	74.36	-219%
Cost of goods sold to sales	82.13%	77.07%		78.15%	73.29%	
Net operating Profit to sales	3.92%	6.72%		8.56%	13.32%	
Net Profit to sales	-3.75%	-3.64%		-3.22%	2.46%	

Outlook:-

Al Ezz Ceramics & Porcelain Company (Gemma) is looking forward to stability amid the current economic conditions in Egypt. The company is optimistic that these changes will stabilize in the coming period, enabling it to advance its growth strategy. Gemma aims to increase its export markets . In addition, it is committed to continuously developing its production, supported by innovation and ongoing investment. This approach is designed to keep pace with global industry developments, add flexibility to production capacity, and diversify its product offerings, thereby sustaining the achieved growth rates.

About Al Ezz Ceramics & Porcelain Company (Gemma):

Al Ezz Ceramics & Porcelain is one of the leading ceramics and porcelain brands in Egypt and the Middle East. "Gemma" was established 1989 in Sadat City, as the first advanced factory to produce high-quality ceramics, we serve our customers worldwide through a network of distributors in Europe, Middle East, Africa and North America. "Gemma" is leader in the markets by its design through continuous investments, the company is committed to quality, growth, integration, supporting its growth in export markets and creating value for shareholders.

On APR 15, 2026, paid-in capital is 266.7 million Egyptian pounds, , with a nominal value of 5 Egyptian pounds per share.

For any inquiry, please contact us on:

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All information available on our website: **www.gemma.com.eg**